

November 22, 2011

Secretary of State
State Capitol
500 E. Capitol
Pierre, SD 57501-5077

Dear Secretary:

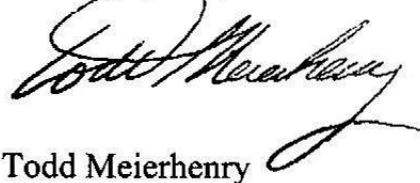
Pursuant to SDCL 6-8B-19 enclosed please find the Bond Information Statement for the following bond issue:

- Elkton School District No. 05-3
General Obligation Refunding Bonds, Series 2011

Please stamp date received on the copy to acknowledge receipt of these documents and return in the envelope provided.

Please bill our pad account # 100064 for the \$10.00 filing fee. If you should have any questions or comments relating to this form, please call the undersigned of this office at (605) 336-3075.

Sincerely yours,



Todd Meierhenry

TVM:sjl
Encl.

ELKTON SCHOOL DISTRICT NO. 05-3
BROOKINGS AND MOODY COUNTIES, SOUTH DAKOTA
GENERAL OBLIGATION REFUNDING BONDS, SERIES 2011

BOND INFORMATION STATEMENT

State of South Dakota
SDCL 6-8B-19

Return to: Secretary of State
State Capitol
500 E. Capitol
Pierre, SD 57501-5077

FILING FEE: \$10.00

TELEPHONE: #(605) 773-3537

Every public body, authority, or agency issuing any general obligation, revenue, improvements, industrial revenue, special assessment, or other bonds of any type shall file with the Secretary of State a bond information statement concerning each issue of bonds.

1. Name of issuer: Elkton School District No. 05-3.
2. Designation of issue: General Obligation Refunding Bonds, Series 2011
3. Date of issue: November 10, 2011
4. Purpose of issue: To refund the July 15, 2013 through July 15, 2016 maturities aggregating \$315,000 of the District's outstanding General Obligation Refunding Bonds, Series 2002, dated February 1, 2002 (the "Series 2002 Bonds") to be redeemed on February 1, 2012 at a redemption price equal to the principal amount thereof plus accrued interest thereon.
5. Type of bond: Tax-exempt
6. Principal amount and denomination of bond: \$330,000.
7. Paying dates of principal and interest:
See attached schedule.
8. Amortization schedule:
See attached schedule.
9. Interest rate or rates, including total aggregate interest cost:
See attached schedule.

This is to certify that the above information pertaining to the General Obligation Refunding Bonds, Series 2011 is true and correct on this 10th day of November 2011.


By: Moe Bruns
Its: Business Manager

RECEIVED

NOV 28 2011

S.D. SEC. OF STATE

BOND DEBT SERVICE

ELKTON SCHOOL DISTRICT No. 05-3
BROOKINGS and MOODY COUNTIES, SOUTH DAKOTA
SERIES 2011 G.O. REFUNDING BONDS
Partial Current Refunding of Ser. 2002 ('13-'16 mats.)
BQ, Non-Rated, 2016 Final Maturity
REVISED Final Pricing (Revised Par and Escrow)

Period Ending	Principal	Coupon	Interest	Debt Service	Annual Debt Service
01/15/2012			716.81	716.81	
07/15/2012	5,000	0.800%	1,985.00	6,985.00	7,701.81
01/15/2013			1,965.00	1,965.00	
07/15/2013	80,000	0.800%	1,965.00	81,965.00	83,930.00
01/15/2014			1,645.00	1,645.00	
07/15/2014	85,000	1.000%	1,645.00	86,645.00	88,290.00
01/15/2015			1,220.00	1,220.00	
07/15/2015	80,000	1.350%	1,220.00	81,220.00	82,440.00
01/15/2016			680.00	680.00	
07/15/2016	80,000	1.700%	680.00	80,680.00	81,360.00
	330,000		13,721.81	343,721.81	343,721.81